

# ILLINOIS WELCOMES FRENCH FIRMS

ILLINOIS WHERE YOUR BUSINESS  
MEETS SUCCESS IN NORTH AMERICA



INTERSECT *Illinois*

VIBRANT FRENCH BUSINESS COMMUNITY  
DIVERSE & THRIVING INDUSTRIES  
WORLD-CLASS INFRASTRUCTURE NETWORK  
COMPETITIVE ENERGY COSTS  
SUPERIOR QUALITY OF LIFE

THE  
**CHOICE** IS  
**CLEAR**

INTERSECT **Illinois**

## #3 FASTEST TECH JOB GROWTH IN THE U.S.

CBRE

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## #1 METRO FOR NEW AND EXPANDING COMPANIES

SITE SELECTION MAGAZINE

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## #2 STATE FOR BUSINESS CREATION

U.S. BUREAU OF LABOR STATISTICS

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## #5 EXPORT LEADER

BUSINESS FACILITIES

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## #5 HIGHEST GDP IN THE NATION

U.S. CENSUS BUREAU

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## #19 LARGEST ECONOMY IN THE WORLD

BUREAU OF ECONOMIC ANALYSIS & DATA WORLD BANK

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# **VIBRANT FRENCH BUSINESS COMMUNITY**

# THE FRENCH-ILLINOIS PARTNERSHIP

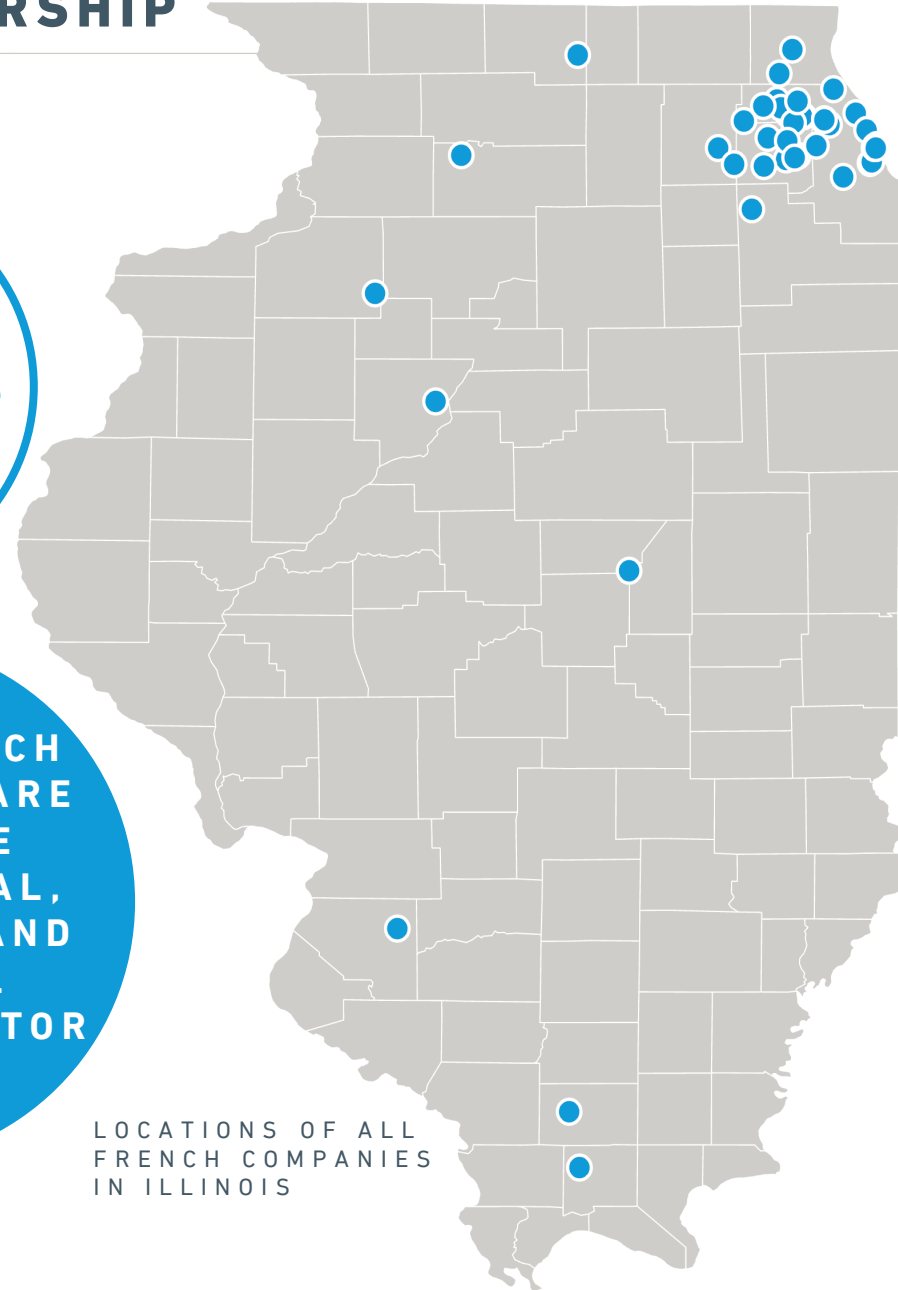
**OVER \$17.7B  
IN ANNUAL  
REVENUE**

**86  
COMPANIES**

**11,057  
ILLINOISANS  
EMPLOYED**

**28% OF FRENCH  
BUSINESSES ARE  
WITHIN THE  
PROFESSIONAL,  
SCIENTIFIC, AND  
TECHNICAL  
SERVICES SECTOR**

LOCATIONS OF ALL  
FRENCH COMPANIES  
IN ILLINOIS









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111 CHAMBER OF COMMERCE**

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*Liberté • Égalité • Fraternité*

**RÉPUBLIQUE FRANÇAISE**

**CONSULAT GÉNÉRAL  
DE FRANCE À CHICAGO**

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OF FRANCE CHICAGO**

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**GROUPE PROFESSIONNEL  
FRANCOPHONE**

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Chicago, IL 60602

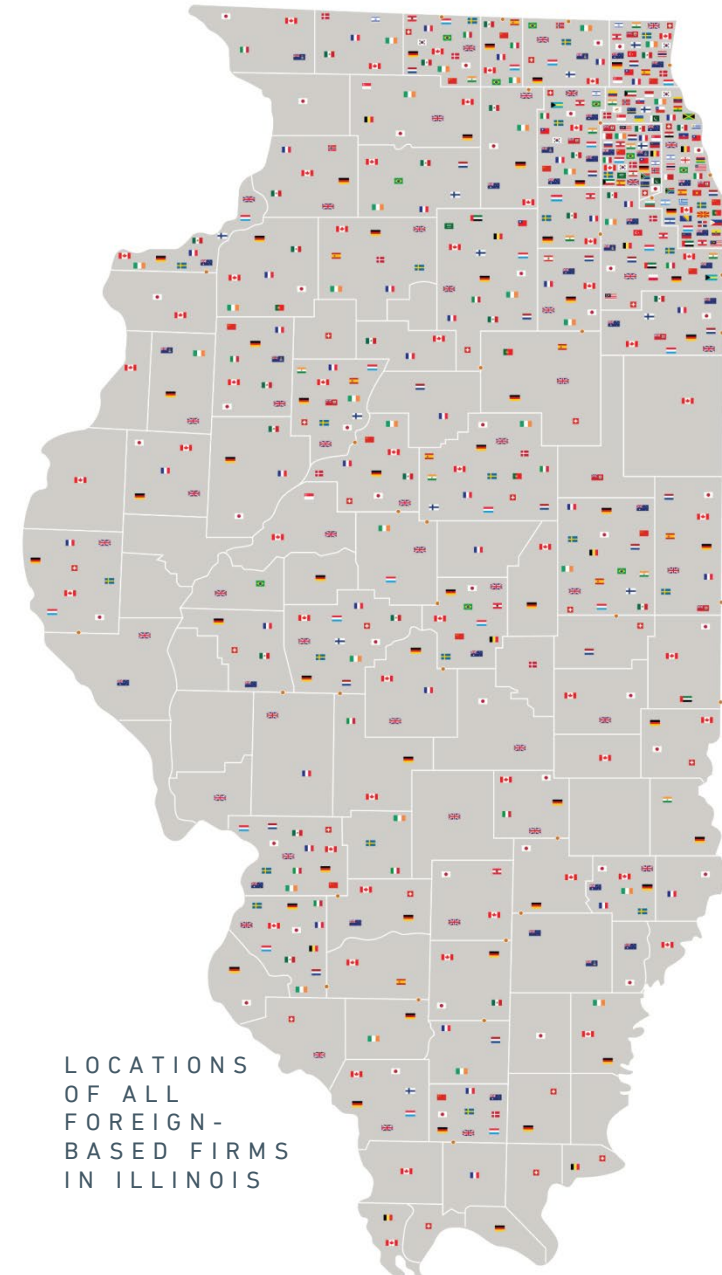
[Info@gpfchicago.org](mailto:Info@gpfchicago.org)  
<https://www.gpfchicago.org/>





## HOME TO 2,000+ FOREIGN-BASED COMPANIES— **\$321 BILLION IN GLOBAL SALES OF FOREIGN OWNED COMPANIES**

- Robust international business resources including:
  - 80+ Consulates/Consuls General Chicago
  - 100+ international/ethnic Chambers of Commerce and international trade-based organizations
  - 28 international sister cities
- Over 40 distinct ethnic communities with populations greater than 35,000









# DIVERSE & THRIVING INDUSTRIES

# INDUSTRIES OF EXCELLENCE

## FINANCIAL SERVICES

- Chicago Ranked #1 City For Corporate Investment
- Illinois Ranks Top 4 In Access To Capital

## BIOPHARMA

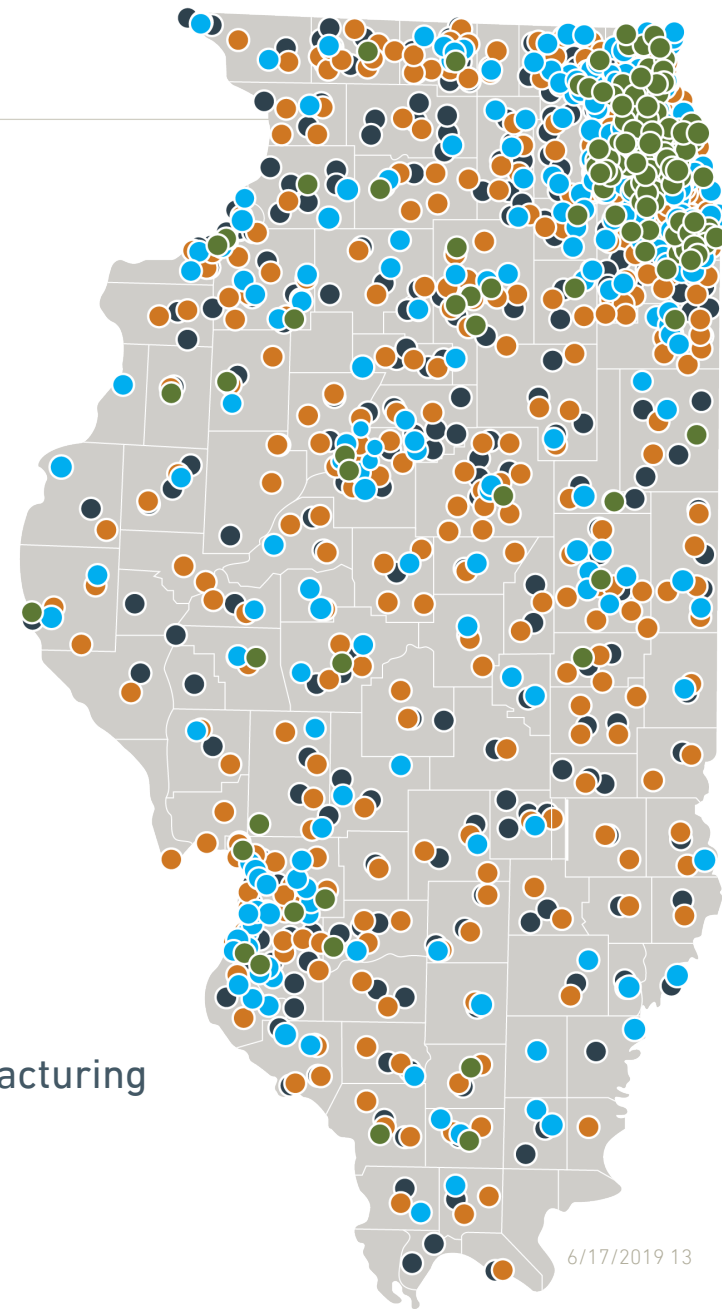
- Illinois Employs 2X More In The Biopharma Cluster Than Massachusetts
- 450+ Biopharma Firms

## FOOD INDUSTRY

- Chicago Has The 2<sup>nd</sup> Largest Food Processing Cluster In The Nation
- Illinois Ranks Top In The U.S. With \$100B In Food-related Global Sales

## ADVANCED MANUFACTURING

- 10% Of The State's Workforce Is Employed In Manufacturing
- 4<sup>th</sup> Largest Manufacturing State In The Nation



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# INFLUENTIAL FINANCIAL SERVICES

#1 CITY FOR CORPORATE INVESTMENT

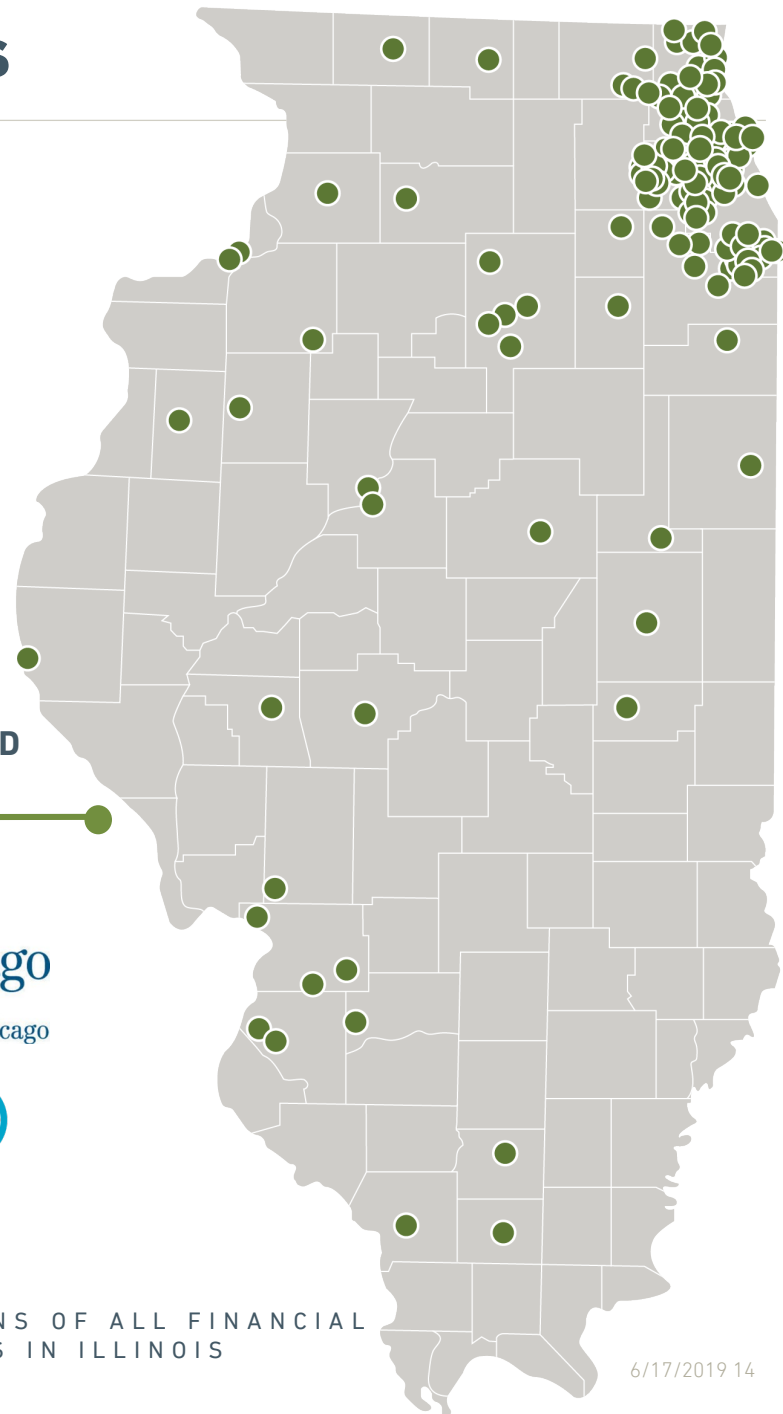
RANKS #4 IN ACCESS TO CAPITAL

CHICAGO MSA RANKS AS THE #3 FINTECH HUB  
IN THE U.S.

\$1.7B IN VENTURE CAPITAL FUNDING FOR WEB AND  
MOBILE INNOVATION WITH 143 COMPANIES FUNDED



LOCATIONS OF ALL FINANCIAL  
SERVICES IN ILLINOIS





# VIBRANT BIO PHARMA CLUSTER

OVER 20,000 EMPLOYED

450+ BIOPHARMA FIRMS

TOP 10 IN SCIENCE & ENGINEERING  
RESEARCH EXPENDITURES

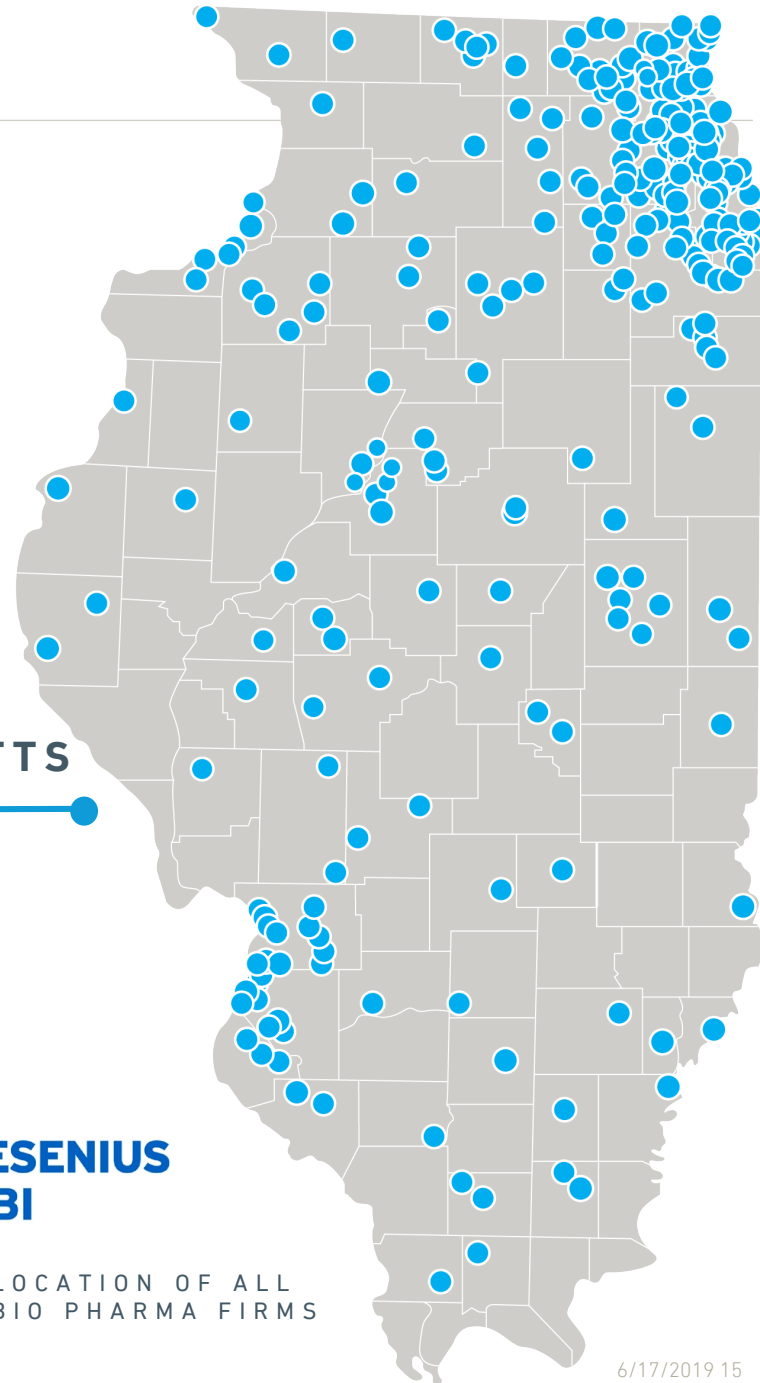
ILLINOIS EMPLOYS 2X MORE IN THE  
BIOPHARMA CLUSTER THAN MASSACHUSETTS

abbvie

Baxalta



LOCATION OF ALL  
BIO PHARMA FIRMS



# AGRICULTURE & FOOD PROCESSING INDUSTRY

OVER 84K EMPLOYED

ILLINOIS RANKS TOP IN THE U.S. WITH  
\$100B IN FOOD-RELATED GLOBAL SALES

CHICAGO HAS THE 2<sup>ND</sup> LARGEST FOOD  
PROCESSING CLUSTER IN THE U.S.

2.6K+ FOOD MANUFACTURING COMPANIES



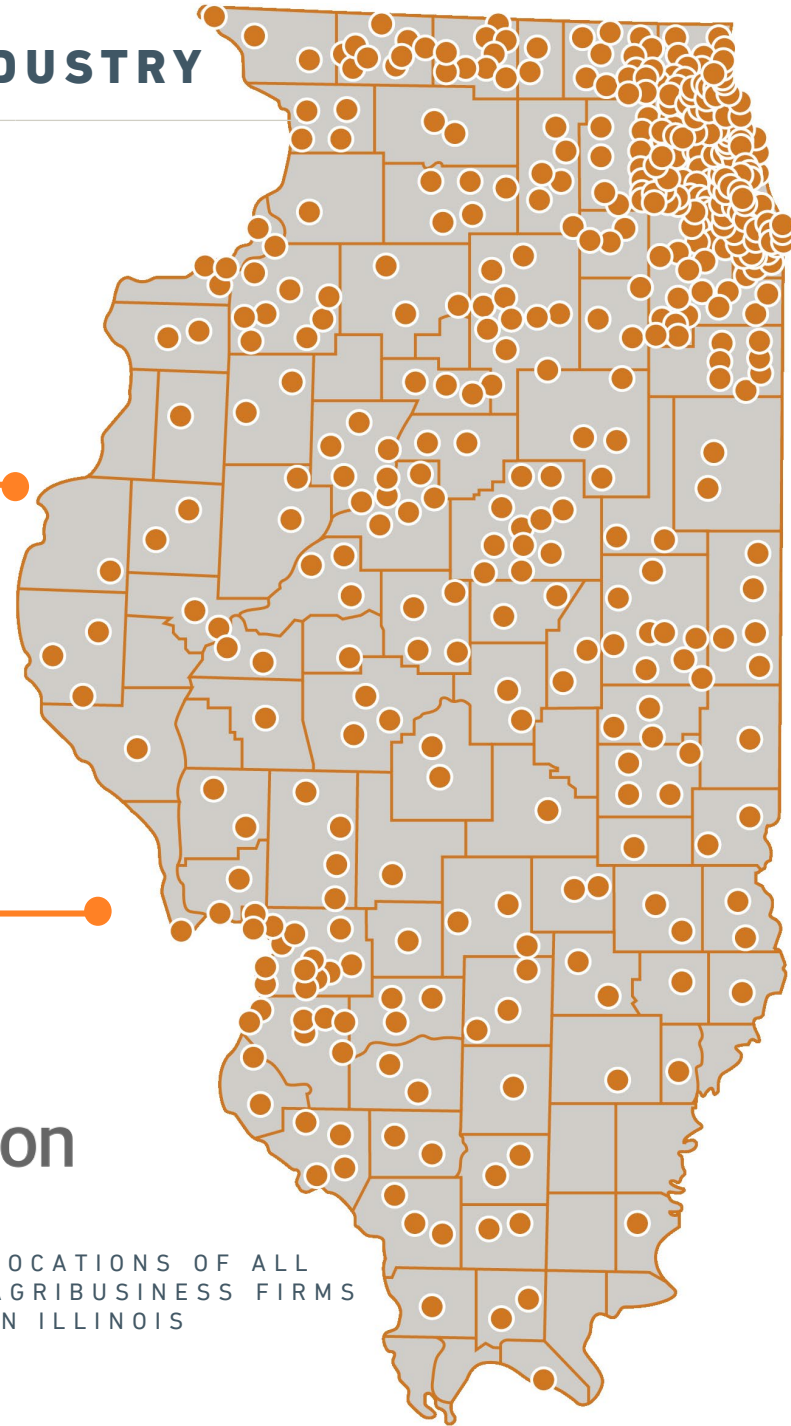
*Saputo*



**Mondelēz**  
International



LOCATIONS OF ALL  
AGRIBUSINESS FIRMS  
IN ILLINOIS



# INNOVATIVE ADVANCED MANUFACTURING

OVER 585K EMPLOYED

MANUFACTURING ACCOUNTS  
FOR 12% OF ILLINOIS' GDP

GDP OF MANUFACTURING  
INDUSTRY EXCEEDS \$998B

4<sup>TH</sup> LARGEST MANUFACTURING  
STATE IN THE NATION

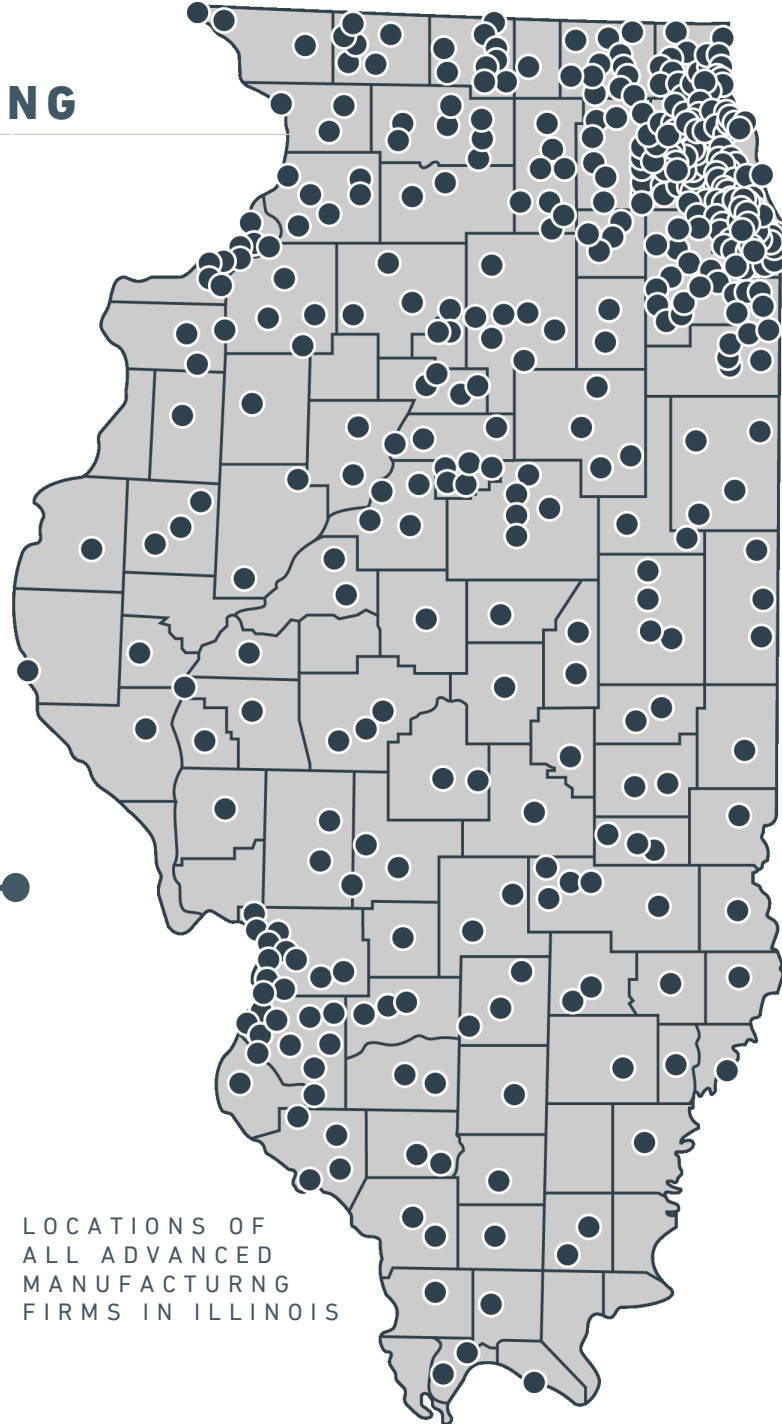
**Baxter**


**TENNECO**

**CAT**

**ADM**

**JOHN DEERE**





# **WORLD-CLASS INFRASTRUCTURE NETWORK**



## THE ONLY STATE WITH ALL SEVEN CLASS 1 FREIGHT RAILROADS

FREIGHT ACCESS TO OVER 80% OF THE CONTINENTAL U.S. IN 72 HOURS OR LESS

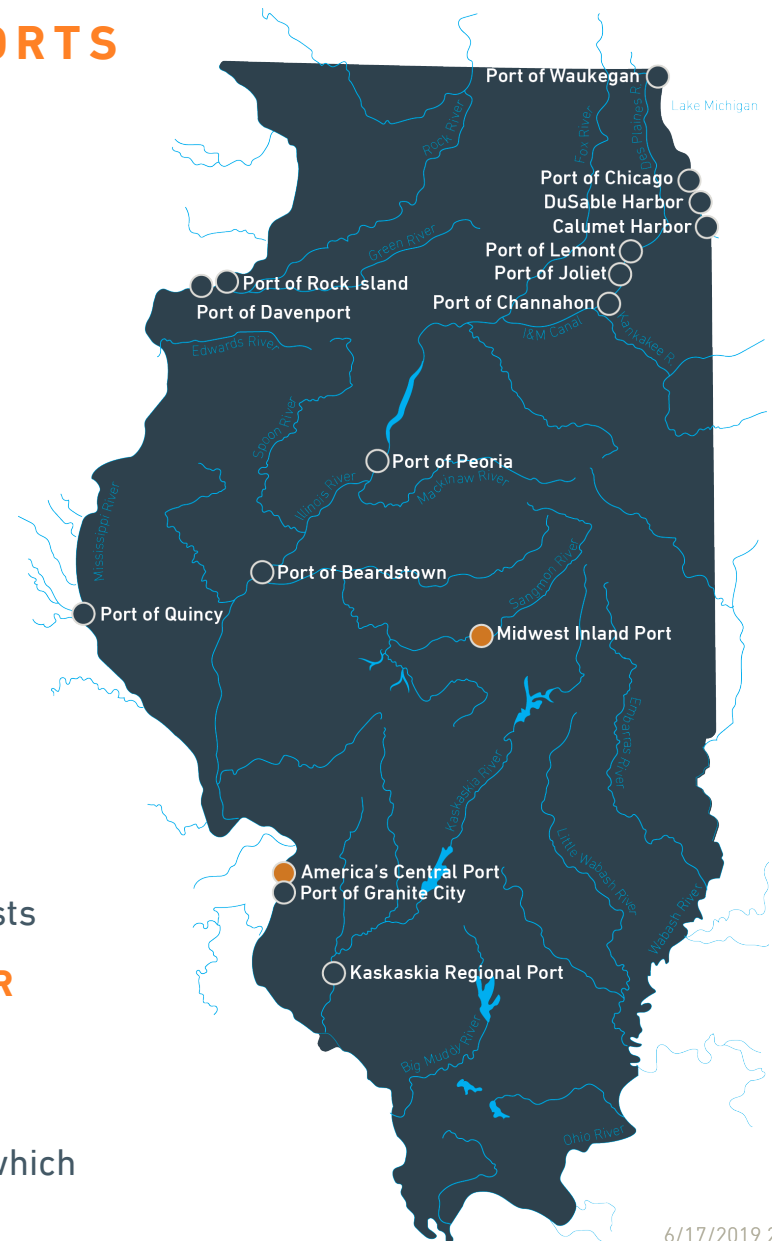




OVER 75% OF US POPULATION WITHIN **2-DAY GROUND DELIVERY**

## ILLINOIS HAS TWO MAJOR INLAND PORTS & 14 WATERWAY PORTS

- 84% of North America's Fresh Water & 21% of the World's Surface Fresh Water
- Access to the Gulf of Mexico & Atlantic Ocean
- Midwest Inland Port is a multi-modal hub that delivers domestic and international flexibility for companies
  - CN, CSX & NS rail lines
  - Connects Midwest to East, West, & Gulf Coasts of North America
  - ADM-owned intermodal rail ramp processing international and domestic containers
- 1K+ miles of navigable waterways
- Shipping via waterways result in an average savings of \$14 per ton, which results in a \$9.2B savings in transportation costs
- **THE ILLINOIS PORTION OF THE OHIO RIVER SYSTEM SAVES SHIPPERS MORE THAN \$2B IN TRANSPORTATION COSTS ANNUALLY**
- These savings result in more than \$11B in additional output which provide an extra 100K jobs and \$3B in realized income



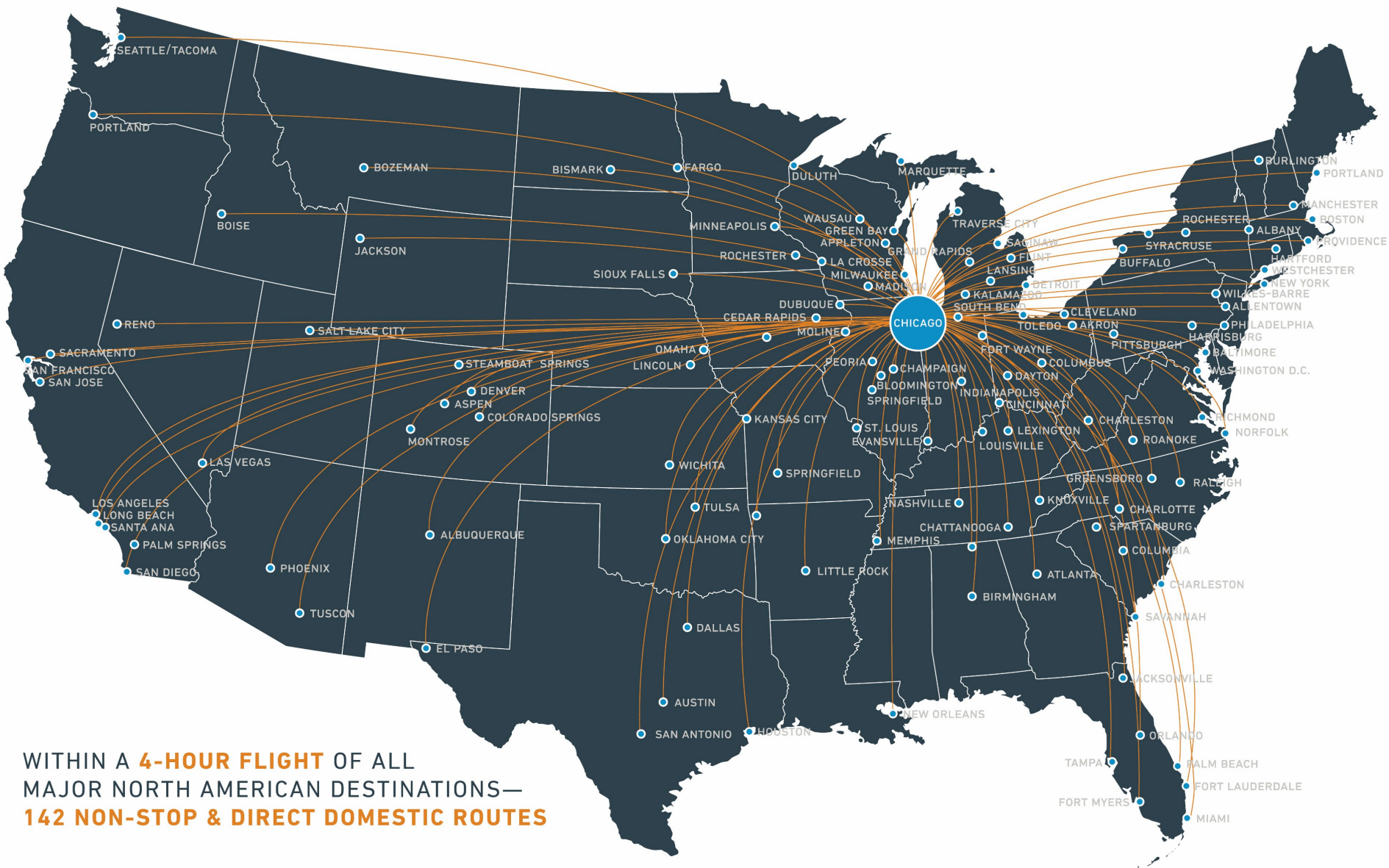


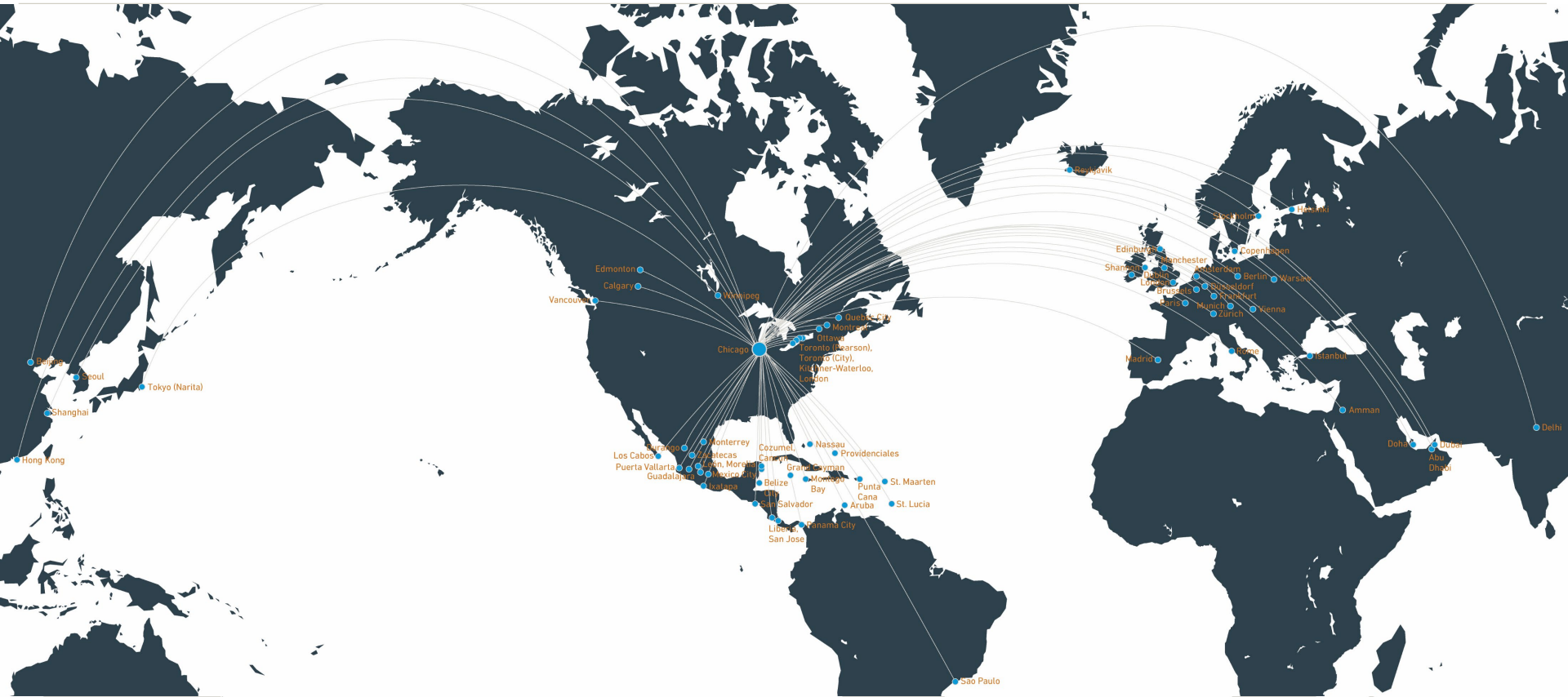




# EASY COAST TO COAST ACCESS

INTERSECT **Illinois**





- **O'HARE HAS THE MOST FLIGHTS IN THE U.S.**
- **WITHIN A 4-HOUR FLIGHT OF ALL NORTH AMERICAN DESTINATIONS**
- **MOST NONSTOP OVERSEAS FLIGHTS**

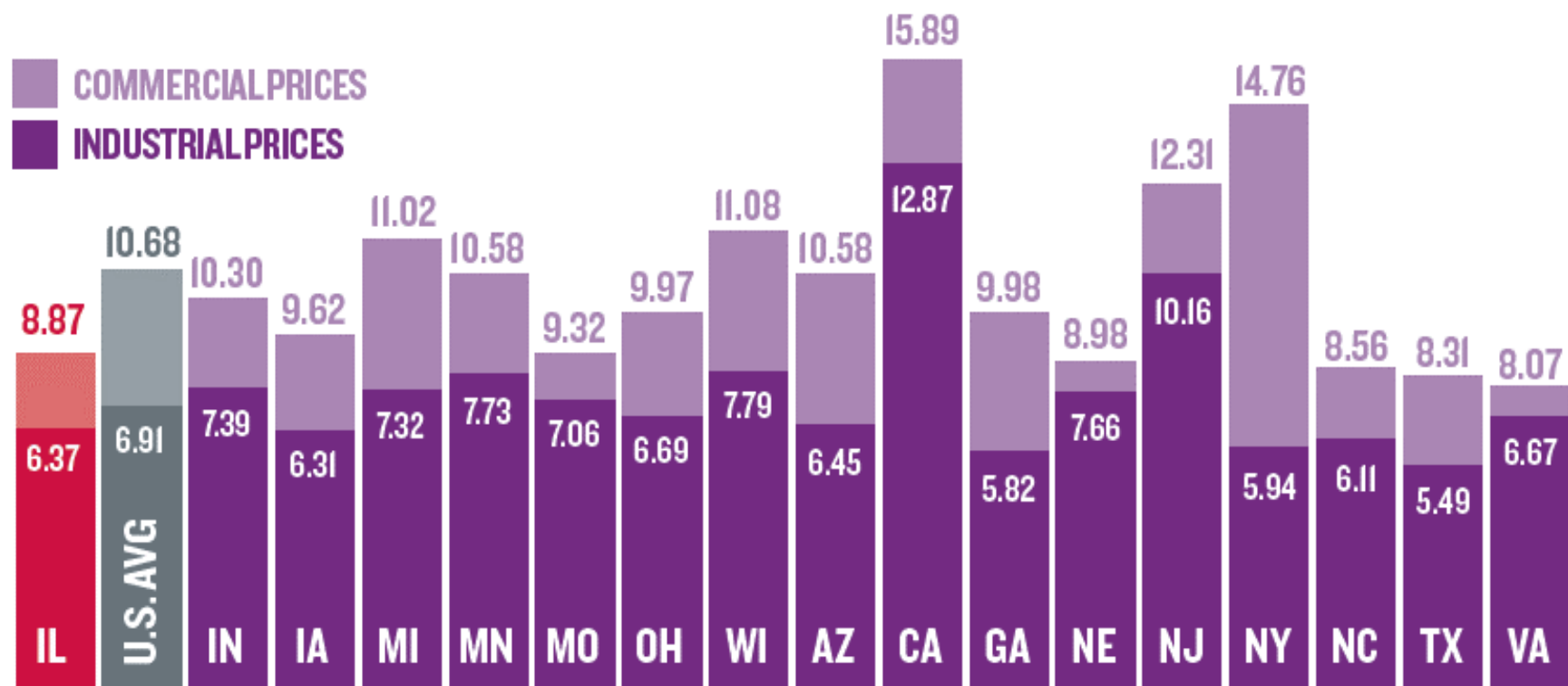
## O'HARE HAS THE MOST FLIGHTS IN THE U.S.

- Triple-Hub Airport System
- Most Nonstop Overseas Flights
- 65 International Destinations
- Most International Air Cargo Traffic in the US

PARIS		LONDON		LYON	
<b>ORD</b>	DIRECT, DAILY	<b>ORD</b>	DIRECT, DAILY	<b>ORD</b>	ONE STOP, DAILY
<b>MDW</b>	ONE STOP, DAILY	<b>MDW</b>	ONE STOP, DAILY	<b>MDW</b>	ONE STOP, DAILY
<b>TRAVEL TIME</b>	8.2 HOURS	<b>TRAVEL TIME</b>	7.4 HOURS	<b>TRAVEL TIME</b>	11.4 HOURS

# **COMPETITIVE ENERGY COSTS**





**ILLINOIS INDUSTRIAL/COMMERCIAL PRICES ARE AMONG THE LOWEST**  
in the Midwest and compare favorably with other key states

Source: U.S. Energy Information Administration (EIA)

## TOP PERFORMING ELECTRIC RELIABILITY

- **TOP 10% OF THE UTILITY INDUSTRY**, delivering “best in class” performance for fewest interruptions
- **ILLINOIS ELECTRICAL GRID RANKED #2 IN US**, by GridWise Alliance for the fourth year in a row for performance, policy and customer engagement

## COMPETITIVE ENERGY MARKET

- Illinois had the **SMALLEST INCREASE IN AVERAGE ELECTRIC PRICES** is the U.S. at 19% (1997-2016)

## BUSINESS-FOCUSED ENERGY EFFICIENCY PROGRAMS

- **\$184 MILLION IN INCENTIVES**
- Since the program’s 2008 inception **OVER 52K BUSINESS CUSTOMERS SAVED MORE THAN \$1.2B** in electricity costs

## ELECTRIC INFRASTRUCTURE FOR THE 21<sup>ST</sup> CENTURY ECONOMY

- **\$2.6 BILLION INFRASTRUCTURE ENHANCEMENT** program to modernize northern Illinois’ electric grid

\*\* ABOVE INFORMATION SUPPLIED BY AND REFERS TO COMED



# **SUPERIOR QUALITY OF LIFE**







## ENDLESS CHOICES FOR ENTERTAINMENT

- 10 Professional Sports Teams
- 1K Outdoor Performances Per Week in the Summer;  
15 Citywide and 50 Neighborhood Music Festivals

## ABUNDANT OUTDOOR AMENITIES

- 26 Miles of Lakefront with an 18.5 Mile Lakefront Trail
- Over 225 Miles of Bike Lanes & 13K Bike Racks

## WORLD CLASS DINING & HOTELS

- Over 100 Hotels with 37K Hotel Rooms
- Over 4.7K Restaurants; 35 Annual Food Festivals

## MAGNIFICENT ARTS & CULTURE

- Nearly 60 Museums & 90 Art Galleries
- 200 Theater Companies & 220 Dance Companies



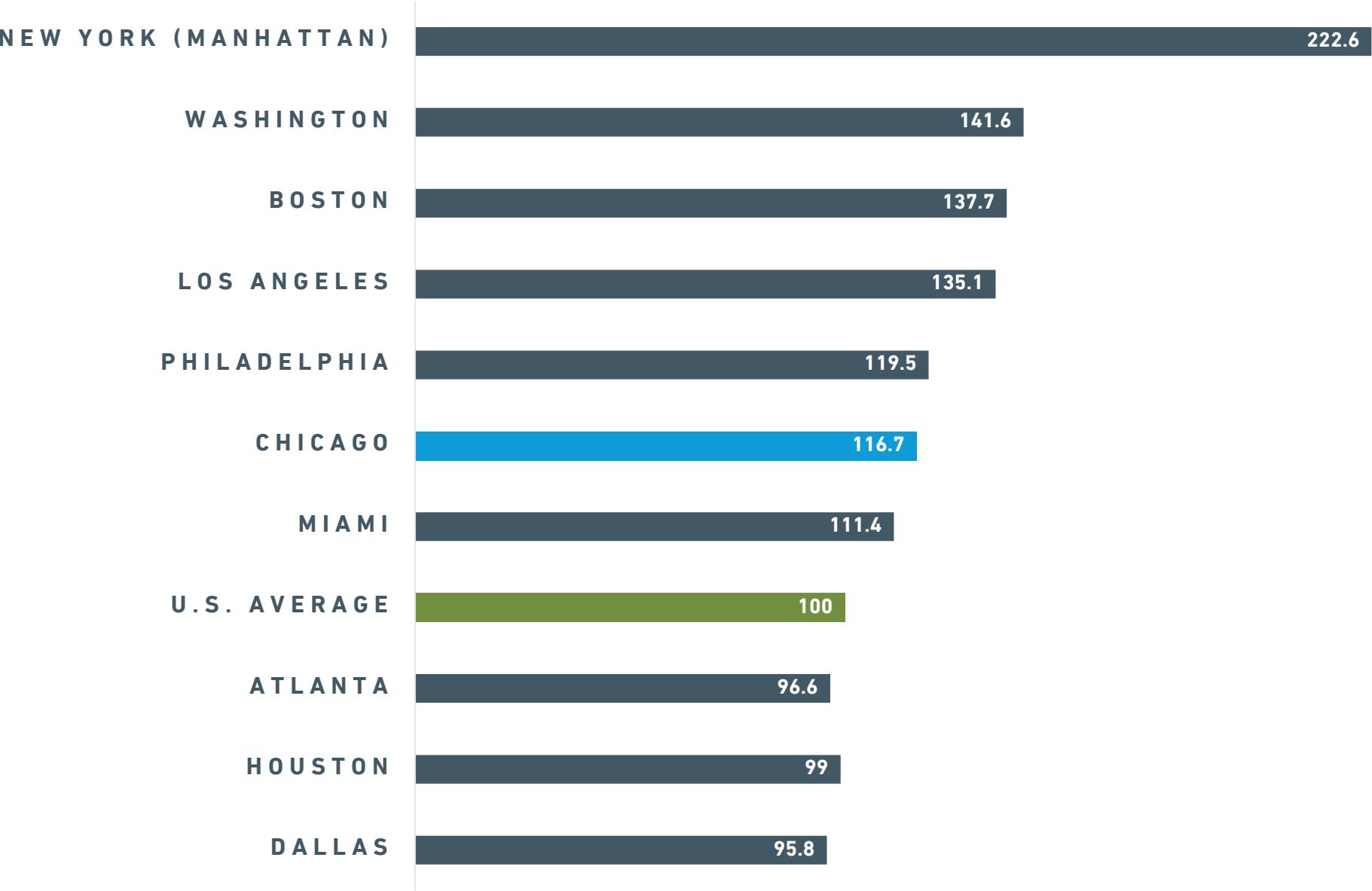
**ATTRACTING  
TALENT MADE  
EASY**

## MORE THAN 200 UNIVERSITY INSTITUTE ALL OVER THE STATE

- 3 of the Top 30 Universities in the country
- University of Chicago, Northwestern University, and University of Illinois
- Number of graduates above the national average Illinois State Board of Education 2015
- 86 National high schools U.S. Level News & World Report 2015
- 71% of high school students attending Illinois State Board of Education 2013 university courses
- 40 Elementary Schools S.T.E.A.M. Specialized Magnet World Business Chicago 2015
- 41 of the best hospitals at national and regional level are located in the metropolitan areas of Chicago-Naperville-Elgin



# COMPETITIVE COST OF REAL ESTATE



## TAKING CARE OF FUTURE GENERATIONS

- Chicago is the third metropolitan area at national level for GRP and employment in Industry (among the 366 American metropolitan area)
- 5 of the Top 15 universities of the United States are in Chicago
- More than 20 Hospital Universities
- 6 Medical schools
- 7,000 students of Biomedical Sciences and Engineering graduates every year
- Chicago is among the Top 25 cities for the following specialization
  - Cardiology (2)
  - Gastroenterology & Gastroenterology Surgery (2)
  - Neurology & Neurosurgery (2)
  - Orthopedics (2)
  - Geriatrics (2)
  - Diabetes & Endocrinology
  - Ears, Nose & Throat
  - Cancer
  - Nephrology
  - Pneumology

## DIVERSITY INDEX RANKING

SOCIOECONOMIC, CULTURAL,  
ECONOMIC, HOUSEHOLD, RELIGIOUS

**13 CHICAGO MSA**

**66** Minneapolis MSA

**116** Milwaukee, MSA

**193** Indianapolis MSA

## CULTURAL DIVERSITY RANKING

**39 CHICAGO MSA**

**111** Milwaukee MSA

**125** Minneapolis MSA

**195** Indianapolis MSA



Our mission is to bring new jobs, new investment and economic prosperity to the State of Illinois **THROUGH DYNAMIC PARTNERSHIPS & COLLABORATIONS** with companies, universities, not-for-profit organizations and the government to deliver a unified approach to economic development.

Generous support from 65+ private companies allows Intersect Illinois, **A 100% PRIVATELY FUNDED NON-PROFIT COMPANY**, to offer the following **SERVICES**, including but not limited to:

- Site selection assistance
- Coordination of site visits
- Project-specific data analyses
- Market and competitive analyses
- Workforce, labor, and wage analyses
- Manage distribution of state-wide or geography-specific RFP's
- Introductions to key government, community, education, and business leaders
- Liaison with Illinois Department of Commerce & Economic Opportunity (DCEO) regarding state incentive programs
- Connections to service providers legal, accounting & taxes, human resources, global logistics, etc.

# THANK YOU.

**PAULINA SAN MILLAN**

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**INTERSECT**Illinois